

# STATE OF MAINE

\_\_\_\_\_ COUNTY PROBATE COURT

Location \_\_\_\_\_

DOCKET NO. \_\_\_\_\_

Estate of \_\_\_\_\_  
Protected Person

ACCOUNT

The inventory of this estate was filed on \_\_\_\_\_. The last prior account was allowed by order of court dated (in none, so state) \_\_\_\_\_. This is a (strike one) final/interim account. It is submitted for the following reason(s):<sup>1</sup> \_\_\_\_\_

As of the date of the inventory or of the last order allowing a prior account, the following values were established:

	<u>Gross Value</u>	<u>Encumbrances</u>	<u>Net Value</u>
Real Estate			
Tangible Personal Property			
Intangible Personal Property			
Total Estate	_____	_____	_____

I have attached a complete itemized accounting of all transactions occurring within this estate since the date of inventory or lease order allowing a prior account. If the time period covered exceeds one year, I have shown an annual summary. If the accounting was kept with automated record keeping equipment, I have attached such instruments as may be necessary to explain the entries.

The attached accounting shows:

Total income (Attach Schedule A on your own form) \_\_\_\_\_

Total Expenses (Attach Schedule B on your own form) \_\_\_\_\_

If the estate includes marketable securities show current market value of each and change in market value since inventory or last accounting (Attach Schedule C on your own form)

Net change in market value \_\_\_\_\_

As of the date of this account, the following values are established:<sup>2</sup>

	<u>Gross Value</u>	<u>Encumbrances</u>	<u>Net Value</u>
Real Estate			
Tangible Personal Property			
Intangible Personal Property			
Total Estate	_____	_____	_____

I ask the Court to allow this account according to law.

Dated \_\_\_\_\_

\_\_\_\_\_  
Conservator

Name, address and telephone number of Conservator  
or Attorney for Conservator

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

NOTICE

NO PHYSICAL CHECK OF THE ESTATE WILL BE MADE UNLESS REQUESTED, FOR CAUSE SHOWN, BY AN INTERESTED PERSON. See 18-A MRSA § 5-419.

Request for physical check received on \_\_\_\_\_ from \_\_\_\_\_  
\_\_\_\_\_.

Disposition of request for physical check: \_\_\_\_\_  
\_\_\_\_\_.

Dated \_\_\_\_\_  
\_\_\_\_\_  
Judge of Probate

Following notice<sup>3</sup> and hearing or opportunity for hearing, it is ORDERED that the foregoing account be and hereby is allowed, or

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Dated \_\_\_\_\_  
\_\_\_\_\_  
Judge of Probate

\_\_\_\_\_  
<sup>1</sup> See 18-A MRSA §§ 5-416 and 5-419.

<sup>2</sup> For any asset which was inventoried or included in a prior accounting, the value as of the date of inventory or prior accounting may be used in this account. For assets acquired during the accounting period, date of acquisition value may be used. If the market value of an asset as recorded in this account differs from the market value for the same asset as recorded previously, the change in market value must be shown in the attached accounting.

<sup>3</sup> See 18-A MRSA § 5-405 and Rule 4.