

STATE OF MAINE

_____ COUNTY PROBATE COURT

DOCKET NO. _____

In Re: _____
Individual Subject to Guardianship

INTERIM ANNUAL
REPORT OF GUARDIAN

Guardianship of the individual subject to guardianship was granted on _____. As required by 18-C M.R.S. § 5-317, the Guardian makes this following report (attach additional sheets as necessary):

1. Full legal name, address and current location of individual subject to guardianship (designate both physical and mailing addresses, if applicable):

2. Provide a description of the individual's current mental, physical and social condition:

3. Provide a description of the living arrangements of the individual during the applicable reporting period:

4. Provide a summary of the supported decision making, technological assistance, medical services, educational and vocational services, and other supports and services provided to the individual, as well as the Guardian's opinion as to the adequacy of the individual's care:

5. Provide a summary of the Guardian's visits with the individual, including the dates of the visits and/or the visits of agents hired by the Guardian to visit on behalf of the Guardian:

6. Describe any actions taken on behalf of the individual by the Guardian:

7. Describe the extent to which the individual participated in decision making:

8. If the individual is in a mental health facility or living in a facility that provides the individual with health care or other personal services, state whether the Guardian considers the facility's current plan for support, care, treatment or habilitation to be consistent with the individual's preferences, values, prior directions and best interest:

9. Provide a list of anything more than de minimis (minimal) value that the Guardian, any individual who resides with the Guardian, or the spouse, domestic partner, parent, child or sibling of the Guardian has received from an individual providing goods or services to the individual:

10. State here any business relationships that the Guardian has with a person the Guardian has paid or a person that has benefited from the property of the individual:

11. State below the fees that were paid to the Guardian for the year and/or fees that are still outstanding:

12. If the Guardian has delegated powers to an agent, describe the powers delegated and the reason for such delegation:

13. Attach a copy of the Guardian's most recent Plan with this Report and state below whether the Guardian has deviated from the Plan and, if so, how the Guardian has deviated and why; in addition, state when a revised Guardianship Plan will be filed with the Court:

14. Describe the Guardian's plans for the future care and support of the individual:

15. Provide a recommendation as to the need for continued guardianship and any recommended change in the scope of the guardianship:

16. State whether any appointed Co-Guardian or Successor Guardian appointed to serve when a designated future event occurs is alive and able to serve, if necessary:

The Guardian or Guardians declare(s) that the statements contained in this Report are true and accurate to the best of such Guardian's or Guardians' belief.

Dated _____

Guardian

Co-Guardian (if any)

MARP