

STATE OF MAINE

_____ COUNTY PROBATE COURT

DOCKET NO. _____

In Re: _____
Individual Subject to Conservatorship

CONSERVATOR ACCOUNT

This accounting is a (first, etc. or final) _____ account. It covers the period beginning _____ and ending _____. The inventory for this Conservatorship Estate was filed with this Court on _____ (if none, enter "none"). The last approved account was filed on _____ (if none, enter "none").

1. The inventory or prior account (whichever is most recent) showed (Note: fill in every line. If zero, enter "0").

Real Estate with a net value of¹ \$ _____

Tangible personal property with a net value of² \$ _____

Intangible personal property with a net value of³ \$ _____

Total \$ _____

2. Since the date of the inventory or last accounting, the Conservatorship Estate has had:

Income in the amount of (See attached Schedule A)⁴ \$ _____

Expenses in the amount of (See attached Schedule B)⁵ \$ _____

Net Change in value in the amount of (See attached Schedule C)⁶ \$ _____

Distributions in the amount of (See attached Schedule D) \$ _____

¹ Found under item 3 on the last account filed or 26 on the Inventory.

² Found under item 3 on the last account filed or 26 on the Inventory.

³ Found under item 3 on the last account filed or 26 on the Inventory.

⁴ Itemize all income received, including Social Security, Pension, Wages, Interest/Dividends, Refunds (date, source and amount).

⁵ Itemize every expenditure of conservatorship assets, such as Housing (rent, mortgage, utilities), Medical expenses, Insurance, Food, Personal Needs, Taxes, Conservator fees (if allowed), Attorney or Accountant fees (if paid from assets) (date, payee, purpose and amount).

⁶ Indicate any increase or decrease in market value for any asset that was listed on the Inventory or previous Account or an additional asset not accounted for on the Inventory or previous Account (gain/loss on a sale or exchange of assets, increase/decrease in valuation of securities due to market fluctuation, etc.).

3. Current net Conservatorship Estate balances are:

| | |
|------------------------------|----------|
| Real Estate | \$ _____ |
| Tangible personal property | \$ _____ |
| Intangible personal property | \$ _____ |
| Total | \$ _____ |

4. Current location and mailing address of Individual Subject to Conservatorship:

The Conservator affirms that the foregoing account is true and accurate to the best of the Conservator's knowledge and belief. The Conservator has detailed records in the Conservator's possession to verify the same and will make them available for inspection to persons with a right to review them or to the Court upon written request.

Dated: _____

Conservator
Print Name, address and phone number below:

Email address:

Attorney for Conservator, if any: (Name and address)

Phone Number

Maine Bar Number

Email Address

MARP