

STATE OF MAINE

_____ COUNTY PROBATE COURT

DOCKET NO. _____

In Re: _____
Respondent

JOINED GUARDIAN'S/
CONSERVATOR'S PLAN¹
 ORIGINAL REVISED

1. Describe the Respondent's medical conditions, cognitive functioning, every day functioning, and levels of supervision needed.
2. Describe the living arrangement, services and supports the Guardian expects to arrange, facilitate or continue for the Respondent.
3. Describe the social and educational activities the Guardian expects to facilitate on behalf of the Respondent.
4. Describe any person with whom the Respondent has a relationship and any plan the Guardian has for facilitating visits with the person.
5. Describe the anticipated nature and frequency of the Guardian's visits and communication with the Respondent.

6. Describe the goals for the Respondent including any goal related to the restoration of the Respondent's rights and how the Guardian anticipates achieving the goals.

7. Describe whether the Respondent already has a plan in place and, if so, whether the Guardian's plan is consistent with the Respondent's plan.

8. Provide a statement or list of the amount the guardian proposes to charge for each service the Guardian anticipates providing to the Respondent.

9. Below or in an attachment, provide a budget setting forth projected expenses and resources, including an estimate of the total amount of fees the Conservator anticipates charging

per year and a statement or list of the amount the Conservator proposes to charge for each service the Conservator anticipates providing to the Respondent.

10. Describe how the Conservator will involve the Respondent in decisions about management of the conservatorship estate.

11. Describe any step the Conservator plans to take to develop or restore the ability of the Respondent to manage the conservatorship estate.

12. Provide an estimate of the duration of the conservatorship.

Notice: A Guardian shall give notice of the filing of a revised Plan, along with a copy of the plan, to the Respondent, all persons entitled to notice under 18-C M.R.S. § 5-310(5) or a subsequent order and other persons as the Court determines.² A Conservator shall give notice of the filing of a revised Plan, along with a copy of the revised Plan, to the Respondent, all persons entitled to notice under 18-C M.R.S. § 5-411(5) or a subsequent order and other persons as the Court determines.³ Each such notice must include a statement of the right to object to the revised Plan and be given not later than 14 days after the filing.⁴

Dated: _____
_____ Petitioner/Guardian/Conservator

Order on Revised Plan

The Jointed Guardian's/Conservator's revised Plan filed with the Court on _____ is hereby approved.⁵ The Guardian/Conservator shall provide a copy of the revised Plan to the Respondent, all persons entitled to notice under 18-C M.R.S. §§ 5-310(5) and 5-411(5), and the following additional person(s):⁶

Pursuant to M.R.Prob.P. 79(a) and at the specific direction of the Court, the Register shall enter on the docket that this Order is incorporated by reference.

Dated: _____
_____ Judge of Probate

¹ 18-C M.R.S. §§ 5-316, 5-419.

² 18-C M.R.S. § 5-316(2).

³ 18-C M.R.S. § 5-419(2).

⁴ 18-C M.R.S. §§ 5-316(2), 5-419(2).

⁵ 18-C M.R.S. §§ 5-316(4), 5-419(4).

⁶ 18-C M.R.S. §§ 5-316(5), 5-419(5).